ventura

Daily Updates

Market Commentary

Overnight global action was Positive: On 29th Oct, U.S. markets were flat with S&P 500 up +0.00 pts (+0.00%), Dow Jones was up by -74.37 pts (-0.16 %) and Nasdaq was up by 107.69 pts (+0.41%). India VIX was up by ~0.2%. GIFT Nifty is trading flat at ~26,134 (+29.50 pts, +0.14%) indicating Indian markets will open positively.

On 29th Oct, advance decline ratio on NSE was 1983: 1128 and BSE was 2446: 1727 which showed strength in the overall markets.

Index Options Data Analysis:

Sensex max call OI is at 85,000 and max put OI is at 85,000 with PCR of 1.16

Nifty max call OI is 26,000 and max put OI at 26,500 with PCR of 1.05

Bank Nifty max call OI is and max put OI is at 58,000 with PCR of 1.02

Securities in Ban for F&O Trade for 30th - Oct-2025:

SAMMAANCAP

Sectors in Focus:

Oil & Gas : Nifty Oil & Gas index was up by +2.12% with **IOC (+5.49%), HINDPETRO (+4.15%),** and **GAIL (+3.66%)** contributing positively to the index.

Energy : Nifty Energy Index was up by +1.93%, **ADANIGREEN (+11.06%), RPOWER (+5.88%),** and **IOC (+5.49%)** were supporting the index.

Metal: Nifty Metal index was up by +1.71. % with **SAIL (+6.15%), HINDZINC (+2.93%)** and **NMDC (+2.71%)** contributing positively to the index.

Media : Nifty Media index was up by +1.63% with **LAURUSLAB (+2.22%), BIOCON (+1.91%)** and **NH (+1.53%)** among the top gainers.

Pharma AJANTAPHARMA (+2.87%) BICON (+2.15) and **ALKEM (+2.06)** Pushed the Nifty Pharma index by +0.81%

Financial Services: Nifty Financial Services index was down by +0.49% with **BAJAJFINACE (-0.83%), CHOLAFIN (-0.75%)** and **KOTAKBANK (-0.13%)** Among the contributors.

Now listen to the daily market update

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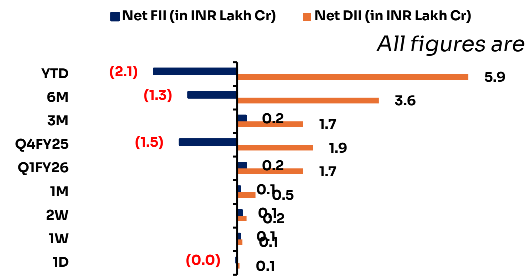
Fund Flow Activity (29th Oct 2025)

	Buy	Sell	Net
DII	19,535	13,842	5,693
FII/FPI	10,190	12,730	-2,540



All figures are i n INR Cr

Indian Indices

	CMP	1D (%)	YTD (%)	P/E x
Gift Nifty	26,134	(0.4)	10.0	23.7
BSE Sensex 30	84,997	0.4	8.8	22.2
Nifty 50	26,054	0.5	10.2	23.6
India VIX	12	0.2	(17.1)	NA
Nifty Bank	58,385	0.3	14.8	17.2
Nifty Next 50	70,238	1.4	3.3	70.2
Nifty 500	23,952	0.6	7.1	22.5
NIFTY Mid 100	60,149	0.6	5.2	30.9
Nifty Small 250	17,424	0.5	(1.9)	29.3
USD/INR	88.4	0.0	3.3	
Dollar Index	99.0	0.5	(8.6)	
WTI Crude ($/bbl)	60.3	(0.4)	(15.4)	
Gold ($)	3,973	(0.9)	50.1	
India 10Y	6.54%	0.1	(3.3)	
India 2Y	5.75%	2.1	(14.2)	
India 1Y	5.60%	2.2	(16.0)	
Bank Rate	5.75%	NA	NA	

Global Markets

	CMP	1D (%)	YTD (%)	P/E x
S&P 500	6,891	0.2	17.2	29.8
DJIA	47,706	0.3	12.1	23.0
Nasdaq	26,012	0.7	23.8	42.7
FTSE	9,697	0.4	18.6	15.3
CAC	8,217	(0.3)	11.3	15.0
DAX	24,279	(0.1)	22.0	14.0
Nikkei 225	50,219	(0.6)	25.9	26.8
Hang Seng	26,346	(0.3)	31.3	12.8
Shanghai Co	3,988	(0.2)	19.0	15.0
KOSPI	4,010	(0.8)	67.1	15.0
S&P/ASX 200	9,010	(0.1)	10.4	18.0

Stocks in the News

1. **Bharti Airtel Limited (CMP: 2100.45, MCap: 1280097, Sector: Telecommunications, Valuation: 12.26x FY26 EV/EBITDA)**
   Bharti Airtel Limited announced the acquisition of a stake in AMPIN Energy CI Sixteen, aimed at expanding their renewable energy portfolio. This strategic investment is expected to bolster their sustainability initiatives and contribute to long-term energy cost savings, aligning with broader environmental goals.
   News Source: BHARTIARTL

2. **Larsen & Toubro Limited (CMP: 3951.7, MCap: 543578, Sector: Engineering & Construction, Valuation: 20.02x FY26 EV/EBITDA)**
   Larsen & Toubro Limited won large orders for its Power Transmission & Distribution Business in Saudi Arabia, marking significant expansion in international markets. This achievement, coupled with a 15.6% rise in Q2 PAT due to strong order momentum, reflects L&T's robust growth trajectory in the infrastructure sector and is expected to boost their global revenue base.
   News Source: LT

3. **Varun Beverages Limited (CMP: 495.45, MCap: 167561, Sector: Beverages, Valuation: 43.06x FY26 P/E)**
   Varun Beverages is set to introduce Carlsberg beer to Southern African markets, marking a significant international expansion in the beverage sector. Additionally, the company reported strong Q2 results, with profit and sales surging due to robust domestic and export demand.
   News Source: VBL

4. **Samvardhana Motherson International Limited (CMP: 107.9, MCap: 113882, Sector: Auto Components, Valuation: 16.16x FY26 P/E)**
   Samvardhana Motherson International Limited announced the acquisition of the Rubbertec Group's business and assets, alongside an investment agreement with Rider Dome Pte Ltd. These strategic moves aim to enhance their global automotive component capabilities and strengthen their market position.
   News Source: MOTHERSON

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
SUZLON	12.9	3.5
MPHASIS	11.7	1.6
IGL	7.7	1.3
BHEL	7.1	3.5
POWERGRID	6.6	2.6
Short		
KFINTECH	28.5	(4.6)
HDFCAMC	22.3	(5.1)
AMBER	11.4	(1.6)
POLICYBZR	11.2	(2.8)
COALINDIA	10.1	(1.2)
Long Unwinding		
CAMS	(10.9)	(3.5)
NUVAMA	(3.2)	(2.4)
FEDERALBNK	(3.9)	(0.3)
SAMMAANCAP	(2.4)	(2.3)
BANKBARODA	(1.8)	(0.9)
Short Unwinding		
KEI	(4.8)	0.5
AUBANK	(3.9)	0.2
RVNL	(3.7)	3.2
IREDA	(3.7)	2.9
VBL	(3.7)	1.9

Sectoral Indices

	CMP	1D (%)	YTD (%)	P/E(x)
Nifty Auto	26,949	(0.7)	18.0	22.2
Nifty IT	36,090	0.6	(16.7)	28.2
Nifty Fin Ser	27,588	0.5	17.3	18.0
Nifty Pharma	22,431	0.8	(4.2)	36.9
Nifty Services	33,793	0.6	7.6	37.2
Nifty Cons Dur	38,944	0.7	(6.9)	52.8
Nifty PSE	10,051	1.7	5.4	10.5
Nifty FMCG	56,615	0.9	(0.3)	39.0
Nifty Pvt Bank	28,473	0.1	14.9	10.6
Nifty PSU Bank	8,089	0.0	23.7	13.2
Nifty India Cons	12,577	0.2	10.7	44.4
Nifty Realty	951	0.6	(9.7)	41.3
Nifty Infra	9,662	1.2	14.2	22.4
Nifty Energy	36,348	1.9	3.3	11.5
Nifty Healthcare	14,931	0.7	(0.1)	35.7
Nifty India Mfg	15,332	0.7	10.9	28.6
Nifty Media	1,564	1.6	(14.0)	22.3
Nifty Metal	10,778	1.7	24.6	19.3
Nifty Oil & Gas	11,996	2.1	11.7	18.4
Nifty Comm	9,500	1.7	17.0	79.2

5. **Aditya Birla Capital Limited (CMP: 310.7, MCap: 81177, Sector: Financial Services, Valuation: 2.43x FY26 P/BV)** Aditya Birla Capital Limited announced the acquisition related to Aditya Birla Sun Life Insurance through a rights issue, intended to strengthen their insurance business and enhance market presence in the financial sector. **News Source**: ABCAPITAL

6. **NBCC (India) Limited (CMP: 115.25, MCap: 31118, Sector: Construction, Valuation: 39.15x TTM EV/EBITDA)** NBCC (India) Limited received a work order worth approximately Rs. 79.11 crore in the normal course of business, expected to contribute to their ongoing infrastructure projects and revenue in the construction sector. **News Source**: NBCC

7. **IRB Infrastructure Developers Limited (CMP: 44.76, MCap: 27031, Sector: Infrastructure, Valuation: 8.79x FY26 EV/EBITDA)** IRB Infrastructure Developers Limited executed Project Implementation/Management Agreements with IRB InvIT Fund to act as the Project Manager, expected to streamline project execution and enhance operational efficiency in the infrastructure sector. **News Source**: IRB

8. **Shyam Metalics and Energy Limited (CMP: 913.5, MCap: 25499, Sector: Steel, Valuation: 9.1x FY26 EV/EBITDA)** Shyam Metalics and Energy Limited announced the acquisition of a 100% stake in Star Metalworks Pvt. Ltd. by its subsidiary Shyam Sel and Power Limited, and plans to commission a modern blast furnace and linear sinter plant to boost steel production. **News Source**: SHYAMMETL

9. **Brigade Enterprises Limited (CMP: 1033.9, MCap: 25279, Sector: Real Estate, Valuation: 15.17x FY26 EV/EBITDA)** Brigade Enterprises Limited's profit after tax rose 48% to ₹170 crore for Q2 FY26, driven by strong sales and operational efficiencies, signaling robust demand recovery in the real estate sector. An investor presentation for Q2 FY26 was also shared. **News Source**: BRIGADE

For more news related item, refer to **News Section**

Commodities

	CMP	1D (%)	YTD (%)
Gold (INR/10gm)	1,20,666	0.8	57.2
Silver (INR/Kg)	1,46,081	1.2	67.3
Brent Crude Oil ($/bbl)	64.2	(1.1)	(14.2)
WTI Crude Oil ($/bbl)	60.0	(0.2)	(16.2)
Natural Gas (INR/MMBTU)	338.7	14.2	10.9
Copper (INR/Kg)	1,021.1	1.2	28.8

Currency

	CMP	1D (%)	YTD (%)
USD/INR	88.3	(0.1)	3.1
EUR/INR	102.5	(0.1)	15.3
GBP/INR	116.5	(0.2)	8.5
JPY/INR	0.6	(0.4)	6.1
EUR/USD	1.1	0.7	7.4

Securities Lending & Borrowing Scheme (SLBS)

Stock	Underlying LTP	Futures LTP	Spread (%)
SBICARD	911.0	891.3	2.2
NUVAMA	7400.0	7255.0	2.0
VOLTAS	1420.8	1394.7	1.8
AMBER	8,310.0	8,196.0	1.4
ASHOKLEY	139.8	138.0	1.3

Nifty Spot – Pivot Levels – 30/10/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	26053	25976	25899	25839	26113	26173	26250
Bank Nifty	58385	58160	57936	57782	58538	58692	58916

NBCC (India) Ltd **Technical Stock Call – 30/10/2025**

Technical Stock Call	Action	Reco	Target	Support	SL
NBCC (India) Ltd	BUY	115.25	150	(109-102)	100

Primary move in stock commenced from **75 (April 2025).** Steady continuous uptrend followed, and the stock made a high of **130.60 (June 2025).** Lower tops were formed, Profit booking followed, and the stock made a low of **98 i**n Sept 2025. Buying emerged and the stock made a high of **117** trading of averages.

Recently the stock gave a Symmetrical triangle breakout after consolidation with positive price candle making a **high of 116** . **KST, Demand Index & Aroon Up/Down indicators suggest Possibility of further up move.**

Target of 150 is expected with lower support levels at **(109-102)** in case of intermediate fall.

A stop loss at **100** is to be followed for the trade.All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

United Spirits Ltd Technical Stock Call – 30/10/2025

Technical Stock Call	Action	Reco	Target	Support	SL
United Spirits Ltd	BUY	1387	1620	(1350-1335)-1310-(1292-1280)	1268

The stock commenced its up move from ₹**1,272** (Feb 2025) and reached **₹1,622** (Jun 2025), forming a higher highs.

After facing multiple resistance near **₹1,622**, the stock corrected to **₹1,286** (Aug 2025).

Price formed a **rising channel pattern** during the consolidation phase.

Recently, the stock gave a breakout above the channel trendline supported by volume.

The stock is trading **above short-term EMA** & also **crosses 200 EMA** showing strength in momentum.

Probability of further up move is expected.

Target of **1620** can be achieved with lower support levels at **(1350-1335)-1310-(1292-1280)** in case of intermediate fall.

A stop loss at **1268** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

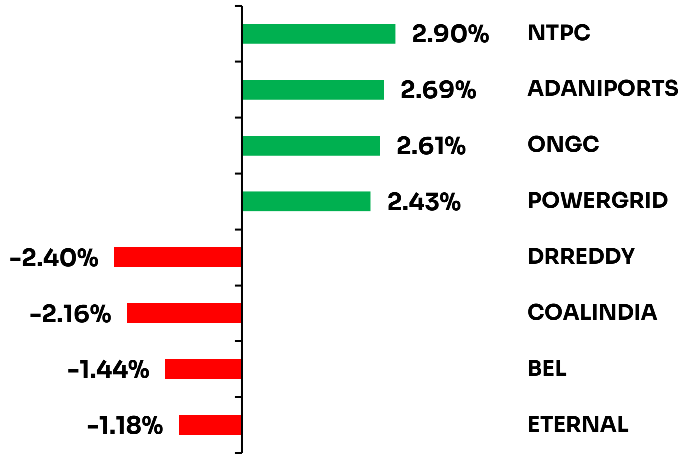
Global Macro Events (30th Oct 2025)		
Event	**Previous**	**Forecasted**
India		
M3 Money Supply YoY OCT/17	0.10	
United States		
Fed Press Conference		
Fed Bowman Speech		
EIA Natural Gas Stocks Change OCT/24	87Bcf	71Bcf
NY Fed Treasury Purchases TIPS 7.5 to 30 yrs		$25 million
4-Week Bill Auction	0.03945	
8-Week Bill Auction	3.90%	
15-Year Mortgage Rate OCT/30	0.0544	
30-Year Mortgage Rate OCT/30	0.0619	
Fed Logan Speech		
GDP Growth Rate QoQ Adv Q3	3.80%	3.00%
GDP Price Index QoQ Adv Q3	2.10%	2.80%
Initial Jobless Claims OCT/25		
Initial Jobless Claims SEP/27	218K	223K
Initial Jobless Claims OCT/04		227K
Initial Jobless Claims OCT/11		
Initial Jobless Claims OCT/18		223K
Continuing Jobless Claims OCT/18		
Continuing Jobless Claims OCT/11		1930K
Continuing Jobless Claims SEP/27		
Continuing Jobless Claims OCT/04		
Continuing Jobless Claims SEP/20	1926K	1930K
Core PCE Prices QoQ Adv Q3	0.026	0.029
GDP Sales QoQ Adv Q3	7.50%	
Jobless Claims 4-week Average OCT/25		
Jobless Claims 4-week Average SEP/27	237.5K	
Jobless Claims 4-week Average OCT/04		
Jobless Claims 4-week Average OCT/18		
Jobless Claims 4-week Average OCT/11		
PCE Prices QoQ Adv Q3	0.021	
Real Consumer Spending QoQ Adv Q3	0.025	

Event	Previous	Forecasted

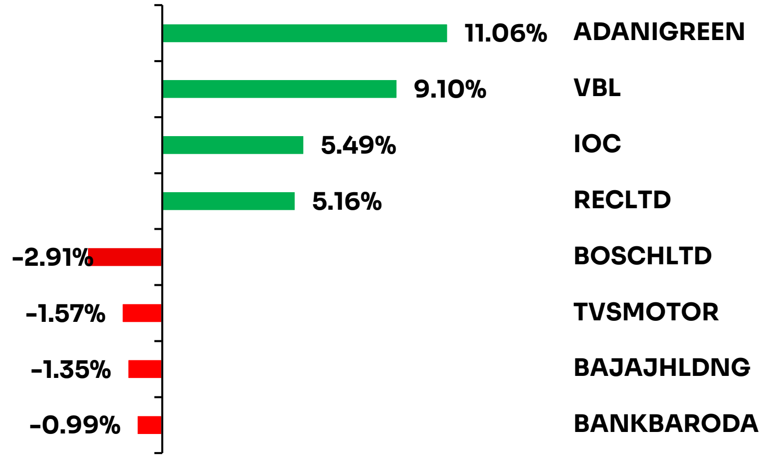
Japan		
Foreign Bond Investment OCT/25	¥-664.4B ®	
Stock Investment by Foreigners OCT/25	¥752.6B	
BoJ Gov Ueda Speech		
BoJ Interest Rate Decision	0.50%	0.50%
BoJ Quarterly Outlook Report		
China		
Great Britain		
Treasury Gilt 2030 Auction	0.04	
Germany		
Unemployed Persons OCT	2.976M	
Unemployment Change OCT	14K	8K
Unemployment Rate OCT	6.30%	6.30%
GDP Growth Rate QoQ Flash Q3	-0.30%	0.00%
GDP Growth Rate YoY Flash Q3	0.20%	0.30%
Baden Wuerttemberg CPI MoM OCT	0.20%	
Baden Wuerttemberg CPI YoY OCT	2.70%	
Bavaria CPI MoM OCT	0.004	
Bavaria CPI YoY OCT	0.024	
Brandenburg CPI MoM OCT	0.001	
Brandenburg CPI YoY OCT	0.026	
Hesse CPI MoM OCT	0.002	
Hesse CPI YoY OCT	0.026	
North Rhine Westphalia CPI MoM OCT	0.002	
North Rhine Westphalia CPI YoY OCT	0.023	
Saxony CPI MoM OCT	0.002	
Saxony CPI YoY OCT	0.022	
Inflation Rate YoY Prel OCT	0.024	0.022
Inflation Rate MoM Prel OCT	0.002	0.002
Harmonised Inflation Rate MoM Prel OCT	0.002	0.002
Harmonised Inflation Rate YoY Prel OCT	0.024	0.023

Top Gainers and Loser

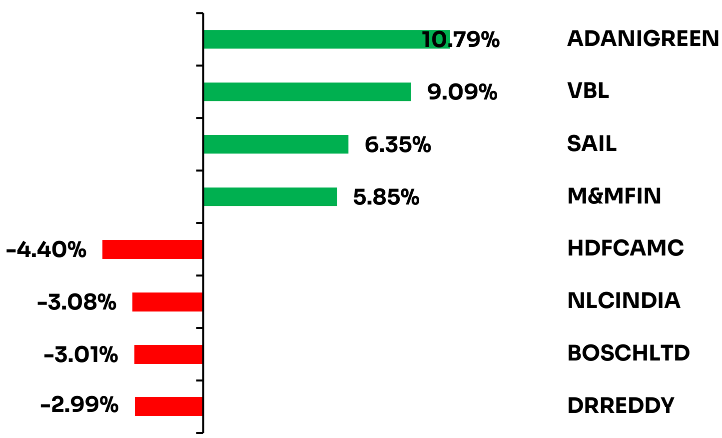
Nifty 50



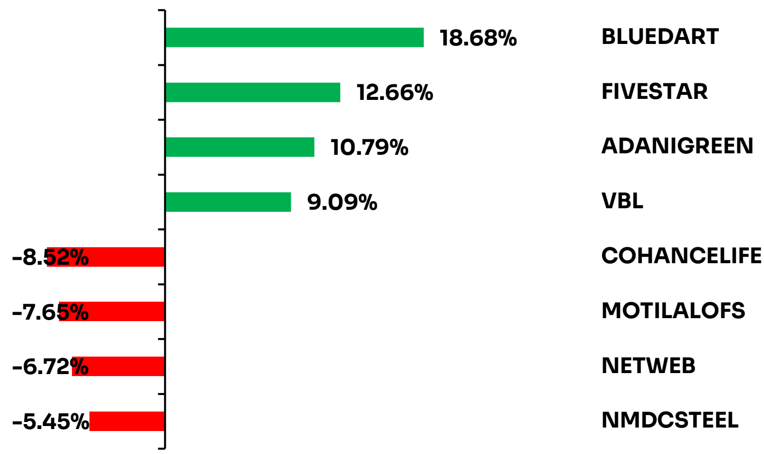
Nifty Next 50



Nifty 200



Nifty 500



52 W High

Stock	LTP	New 52W/H price	Prev.High	Prev. High Date
BHARTIARTL	2109.7	2110.4	2102.6	28-Oct-25
BHARTIARTL	2100	2110.4	2110.4	29-Oct-25
SBIN	939	942.05	942.05	29-Oct-25
LT	3972	4016.7	3986	28-Oct-25
LT	3957.3	4016.7	4016.7	29-Oct-25

52 W Low

Stock	LTP	New 52W/L price	Prev.Low	Prev. Low Date
COHANCE	785	766.8	766.8	29-Oct-25
AMANTA	122.61	119.5	119.5	29-Oct-25
WESTLIFE	586.1	579.55	579.55	29-Oct-25
GOCOLORS	664	646.1	646.1	29-Oct-25
VIDHIING	335.6	328	328	29-Oct-25

Volume Shockers

	LTP	% chg in price	Volume	Avg Volume	% chg in Vol
Adani Green Ene	1,113	11	0	4,80,592	7264%
Five-Star Busin	605	13	1,08,610	2,95,334	6234%
Krishival Foods	498	1	39,342	1,200	3179%
Cohance Life	786	-9	71,36,467	2,49,599	2759%
Sapphire Foods	291	4	18,79,147	68,650	2637%
Atal	24	1	25,45,295	1,00,889	2423%
R M Drip & Spri	79	-1	2,43,616	9,800	2386%
UTKARSHBNK	20	5	2,67,21,928	10,45,115	2337%
Sunrest	49	17	49,600	2,240	2114%
Cello World	661	6	18,22,361	82,395	2112%
Cool Caps	83	0	31,77,576	8,400	2013%
Take Solutions	24	5	2,00,109	1,49,297	1844%

Bulk Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
3IINFOLTD	ARWA UMESH	SELL	1452487	18.79
AAATECH	M7 GLOBAL FUND PCC - CELL DEWCAP FUND	BUY	640000	92.55
AAATECH	NOVA GLOBAL OPPORTUNITIES FUND PCC - BLUESTONE	BUY	100000	92.8
AAATECH	RUCHI ANJAY AGARWAL	SELL	740000	92.58
ANNAPURNA	TRAPAL TRADING PRIVATE LIMITED	SELL	115000	246.48
BAGDIGITAL	ASHUTOSH GOEL	BUY	110400	127.35
BAGDIGITAL	RAMAN TALWAR	SELL	432000	126.5
BHAGYANGR	IRAGE BROKING SERVICES LLP	SELL	105455	139.06
BHAGYANGR	IRAGE BROKING SERVICES LLP	BUY	185107	140.44
BLUEDART	GRAVITON RESEARCH CAPITAL LLP	SELL	119065	6150.41
BLUEDART	GRAVITON RESEARCH CAPITAL LLP	BUY	119065	6141.93
CUPID	UNITY ASSOCIATES	SELL	617046	246.69
CUPID	UNITY ASSOCIATES	BUY	1417046	246.29
DELPH-RE	ABHISHEK STERLING HOLDING	BUY	29082	11.75
DREDGECORP	GRT STRATEGIC VENTURES LLP	BUY	255491	731
DREDGECORP	GRT STRATEGIC VENTURES LLP	SELL	255491	731.43
DREDGECORP	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	170310	732.94
DREDGECORP	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	170310	732.49
DYNAMATECH	SAMENA SPECIAL SITUATIONS MAURITIUS III	SELL	53949	7712.34
EPACKPEB	HRTI PRIVATE LIMITED	BUY	1662642	265.22
EPACKPEB	HRTI PRIVATE LIMITED	SELL	1740904	264.57
EPACKPEB	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1428454	265.44
EPACKPEB	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1428521	265.75
EPACKPEB	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	963006	265.91
EPACKPEB	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	963006	265.78
EPACKPEB	QE SECURITIES LLP	BUY	724028	265.6
EPACKPEB	QE SECURITIES LLP	SELL	731879	265.03
FABTECH	HRTI PRIVATE LIMITED	BUY	145866	244.95
FABTECH	HRTI PRIVATE LIMITED	SELL	317828	246.79
FABTECH	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	5362	241.15
FABTECH	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	405362	246.46
FABTECH	MULTIPLIER SHARE AND STOCK ADVISORS PVT LTD	BUY	400000	246.43
FIVESTAR	GRAVITON RESEARCH CAPITAL LLP	SELL	1574452	584.39
FIVESTAR	GRAVITON RESEARCH CAPITAL LLP	BUY	1574452	583.88
GCSL	ROCHAN RUNGTA	SELL	113544	225.34
GMBREW	HRTI PRIVATE LIMITED	BUY	249477	1245.53
GMBREW	HRTI PRIVATE LIMITED	SELL	264627	1246.76

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
GMBREW	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	218900	1254.1
GMBREW	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	218934	1252.88
GMBREW	MATHISYS ADVISORS LLP	BUY	188528	1251.52
GMBREW	MATHISYS ADVISORS LLP	SELL	189364	1253.08
GMBREW	QE SECURITIES LLP	BUY	148595	1253.04
GMBREW	QE SECURITIES LLP	SELL	152778	1251.77
GOYALSALT	HOLANI VENTURE CAPITAL FUND- I	SELL	12600	196.7
GOYALSALT	HOLANI VENTURE CAPITAL FUND- I	BUY	90000	191.84
INTENTECH	TIKAM SUJAN	SELL	144139	125.05
MEGASTAR	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	76566	246.57
NEWGEN	GRAVITON RESEARCH CAPITAL LLP	BUY	861169	1014.96
NEWGEN	GRAVITON RESEARCH CAPITAL LLP	SELL	861169	1015.45
NURECA	SWATHITHA SIVAKUMAR	SELL	77761	263.96
PPAP	ANKITA VISHAL SHAH	SELL	49038	294.1
PPAP	ANKITA VISHAL SHAH	BUY	109038	290.92
PPAP	NEO APEX VENTURE LLP	SELL	78258	294.76
PPAP	NEO APEX VENTURE LLP	BUY	78258	294.45
PPAP	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	74685	283.85
PPAP	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	74685	283.41
SAAKSHI	PANKAJ PRASOON AND (HUF)	BUY	126000	161.33
SBC	PRONTO SECURITIES PRIVATE LIMITED	BUY	2458957	23.58
SHAH	DHANJIT REAL TRADE LLP	SELL	2042124	4.47
SHAH	DHANJIT REAL TRADE LLP	BUY	3032124	4.46
SHAH	MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED	SELL	268810	4.64
SHAH	MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED	BUY	3763926	4.63
SOLARWORLD	HRTI PRIVATE LIMITED	SELL	367900	335.96
SOLARWORLD	HRTI PRIVATE LIMITED	BUY	448869	335.21
SUNREST	KHUSHBOO ASHISH JAIN	SELL	41600	50
SUNREST	RELIGO CAPITAL ADVISORS PRIVATE LIMITED	BUY	43200	49.93
TAKE	NEO APEX VENTURE LLP	SELL	87060	21.37
TAKE	NEO APEX VENTURE LLP	BUY	1250186	21.37
VIJAYPD	BADAMI NARPATCHAND JAIN	BUY	252000	42
VIJAYPD	FARHEEN MOHAMMED KALIM KHAN	SELL	120000	42
VIJAYPD	SAMBHAV STARCH PRODUCTS PRIVATE LIMITED	BUY	136000	41.88
VIJAYPD	YASHVI HITESH PATEL	SELL	184000	42.01
WOMANCART	MATALIA STOCK BROKING PRIVATE LIMITED	SELL	43200	274.09
WOMANCART	MATALIA STOCK BROKING PRIVATE LIMITED	BUY	43200	272.55
ZIMLAB	AJIT RAMKARAN SARDA	SELL	142892	82.02
ZIMLAB	AJIT RAMKARAN SARDA	BUY	265483	81.58

Block Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
	No Block Deal			

Insider Trading

Stock	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
OMAXE	Guild Builders Private Limited	Pledge Revoke	63.57	63.57
OMAXE	Guild Builders Private Limited	Pledge Revoke	63.57	63.57
ARVINDFASN	Mallikarjuna Yarabolu	Buy	0	0.01
ARVINDFASN	Lal Sudhakaran	Buy	0	0.01
JKIPL	Sumeet Kumar Berlia	Buy	0.05	0.06
AAATECH	RUCHI AGARWAL	Sell	9.67	0
HDBFS	Vikas Kalra	Sell	0.01	0.01
HDBFS	Rui Hemant Revankar	Buy	0	0
HDBFS	Hemant M. Revankar	Sell	0	0
DBCORP	D B Power Limited	Buy	0.94	0.95
DBCORP	D B Power Limited	Buy	0.95	1.03
JSWENERGY	JSW Energy Employees ESOP Trust	Sell	0	0
JSWENERGY	JSW Energy Employees ESOP Trust	Sell	0	0
JSWENERGY	JSW Energy Employees Welfare Trust	Sell	0.07	0.07
JSWENERGY	JSW Energy Employees Welfare Trust	Sell	0.07	0.07
NAUKRI	Info Edge Employees Stock Option Plan Trust	Sell	0.15	0.15
JSWSTEEL	JSW Steel Employees Welfare Trust ? ESOP Plan 2016 A/c	Sell	0.12	0.12
JSWSTEEL	JSW Steel Employees Welfare Trust ? JSWSL OPJ Samruddhi Plan 2021 A/c	Sell	0.12	0.12
JSWSTEEL	JSW Steel Employees Welfare Trust ? OPJ ESOP Plan 2021 A/c	Sell	0.12	0.12
JSWSTEEL	JSW Steel Employees Welfare Trust ? JSWSL OPJ Samruddhi Plan 2021 A/c	Sell	0.12	0.12
JSWSTEEL	JSW Steel Employees Welfare Trust ? JSWSL OPJ Samruddhi Plan 2021 A/c	Sell	0.12	0.12
JSWSTEEL	JSW Steel Employees Welfare Trust ? JSWSL OPJ Samruddhi Plan 2021 A/c	Sell	0.12	0.12
JSWSTEEL	JSW Steel Employees Welfare Trust ? OPJ ESOP Plan 2021 A/c	Sell	0.12	0.12

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
ABCAPITAL	Financial Results
ADANIPOWER	Financial Results
AGARWALEYE	Financial Results
ALLDIGI	Financial Results
ASAL	Financial Results
ASKAUTOLTD	Financial Results/Other business matters
AUTOAXLES	Financial Results
BANARBEADS	Financial Results
BANDHANBNK	Financial Results
BEPL	Financial Results/Dividend
BIRLACABLE	Financial Results
CANBK	Financial Results
CARBORUNIV	Financial Results
CEMPRO	Financial Results
CIPLA	Financial Results
COROMANDEL	Financial Results
COROMANDEL	Financial Results
DABUR	Financial Results/Dividend
DATAMATICS	Financial Results
DLF	Financial Results
DPSCLTD	Financial Results/Other business matters
EXIDEIND	Financial Results
GBGLOBAL	Other business matters
GILLETTE	Financial Results
GILLETTE	Financial Results/Dividend
GLOBE	Financial Results
GRAVITA	Financial Results
GRINDWELL	Financial Results
HYUNDAI	Financial Results
IEX	Financial Results
IFBIND	Financial Results

Company	Purpose
IIFL	Financial Results
IKS	Financial Results
INDGN	Financial Results
INDOSTAR	Financial Results
ITC	Financial Results
JBMA	Financial Results
JETFREIGHT	Financial Results
JISLDVREQS	Financial Results
JISLJALEQS	Financial Results
LANCORHOL	Fund Raising
LANCORHOL	Fund Raising
LODHA	Financial Results
LTFOODS	Financial Results
MANAPPURAM	Financial Results/Dividend/Other business matters
MANYAVAR	Financial Results
MONEYBOXX	Financial Results
MONEYBOXX	Bonus
MOTILALOFS	Financial Results
MPHASIS	Financial Results
NAM-INDIA	Financial Results/Dividend
NAVINFLUOR	Financial Results/Dividend
NELCAST	Financial Results
NITINFIRE	Financial Results
NTPC	Financial Results/Dividend
OCCLLTD	Financial Results/Dividend
OILCOUNTUB	Financial Results/Other business matters
OMAXAUTO	Financial Results
ONELIFECAP	Financial Results
PIDILITIND	Financial Results
RAJOOENG	Financial Results
RAJRATAN	Financial Results/Other business matters
RBA	Financial Results
SGMART	Financial Results
SHARDACROP	Financial Results
SHAREINDIA	Financial Results/Dividend/Fund Raising
SMCGLOBAL	Financial Results
STEL	Financial Results/Other business matters
SWIGGY	Financial Results
TARACHAND	Financial Results
TDPOWERSYS	Financial Results/Dividend
UNIONBANK	Financial Results
UNITDSPR	Financial Results
WELCORP	Financial Results
XCHANGING	Financial Results

News Section

Stock News

- **Tata Steel Limited** (CMP: 185.15, MCap: 231131, Sector: Steel, Valuation: 8.53x FY26 EV/EBITDA)
  Tata Steel Limited reported pending litigation or disputes that could impact the company. The specific nature of the litigation was highlighted as a concern for potential financial or operational repercussions, which stakeholders will need to monitor closely in the coming quarters.
  News Source: TATASTEEL

- **ICICI Lombard General Insurance Company Limited** (CMP: 2031.05, MCap: 101088, Sector: Insurance, Valuation: 36.57x FY26 P/E)
  ICICI Lombard General Insurance Company Limited disclosed the acquisition of shares in HDFC Bank, marking a strategic investment that could influence its portfolio diversification and financial performance in the insurance sector.
  News Source: ICICIGI

- **Hindustan Petroleum Corporation Limited** (CMP: 468.35, MCap: 99657, Sector: Oil & Gas, Valuation: 7.43x FY26 EV/EBITDA)
  Hindustan Petroleum Corporation Limited released unaudited financial results for the quarter and half-year ended September 30, 2025, showcasing key performance metrics. The press release emphasized operational achievements and financial stability during the period.
  News Source: HINDPETRO

- **NMDC Limited** (CMP: 76.65, MCap: 67389, Sector: Mining, Valuation: 5.91x FY26 EV/EBITDA)
  NMDC Limited disclosed financial results for the quarter ended September 30, 2025, focusing on operational performance with key production and sales figures critical for assessing its market position in the mining sector.
  News Source: NMDC

- **Steel Authority of India Limited** (CMP: 140.5, MCap: 58034, Sector: Steel, Valuation: 8.17x FY26 EV/EBITDA)
  Steel Authority of India Limited reported financial results for the quarter ended September 30, 2025, highlighting operational performance. Additionally, SAIL's quarterly profit dropped 53% YoY to ₹418 crore due to rising costs and market pressures, though total income rose by 8.3%.
  News Source: SAIL

- **APL Apollo Tubes Limited** (CMP: 1806.65, MCap: 50159, Sector: Steel Products, Valuation: 27.59x FY26 EV/EBITDA)
  APL Apollo Tubes Limited has shared investor presentations detailing performance metrics for the quarter, reflecting ongoing operational and growth strategies in the steel products industry.
  News Source: APLAPOLLO

- **United Breweries Limited** (CMP: 1839.75, MCap: 48644, Sector: Beverages, Valuation: 66.22x FY26 P/E)
  United Breweries Limited provided an investor presentation for the quarter, outlining financial and operational updates relevant to stakeholders in the beverages sector.
  News Source: UBL

- **Radico Khaitan Limited** (CMP: 3163.8, MCap: 42356, Sector: Beverages, Valuation: 83.52x FY26 P/E)
  Radico Khaitan Limited approved a scheme of amalgamation/merger during their board meeting on October 29, 2025. This strategic restructuring aims to consolidate operations and enhance business efficiency, alongside sharing earnings presentations for the quarter.
  News Source: RADICO

- **Apar Industries Limited** (CMP: 9449.1, MCap: 37955, Sector: Electrical Equipment, Valuation: 21.16x FY26 EV/EBITDA)
  Apar Industries Limited released an investor update for the quarter, providing insights into financial performance and strategic direction in the electrical equipment sector.
  News Source: APARINDS

- **LIC Housing Finance Limited** (CMP: 593.4, MCap: 32641, Sector: Housing Finance, Valuation: 0.8x FY26 P/BV)
  LIC Housing Finance Limited shared an investor update for Q2, detailing financial results and operational highlights relevant to the housing finance industry.
  News Source: LICHSGFIN

- **V-Guard Industries Limited** (CMP: 382.35, MCap: 16684, Sector: Consumer Durables, Valuation: 26.88x FY26 EV/EBITDA)
  V-Guard Industries Limited released an investor intimation for the quarter, providing updates on financial and operational performance in the consumer durables sector.
  News Source: VGUARD

- **Sanofi India Limited** (CMP: 4728.75, MCap: 10891, Sector: Pharmaceuticals, Valuation: 17.27x FY26 EV/EBITDA)
  Sanofi India Limited shared a quarterly update for stakeholders, detailing performance metrics and strategic updates in the pharmaceuticals industry.
  News Source: SANOFI

- **Zydus Wellness Limited** (CMP: 493.2, MCap: 15692, Sector: FMCG, Valuation: 7.32x FY26 P/E)
  Zydus Wellness Limited received an order under the GST Act from DGGI, Surat, with potential significant implications for compliance and operations in the FMCG sector.
  News Source: ZYDUSWELL

- **Triveni Engineering & Industries Limited** (CMP: 358.6, MCap: 7849, Sector: Sugar, Valuation: 12.93x FY26 EV/EBITDA)
  Triveni Engineering & Industries Limited disclosed a scheme of arrangement approved by NCLT, aimed at restructuring their business operations for improved efficiency and strategic focus in the sugar industry.
  News Source: TRIVENI

- **Voltamp Transformers Limited** (CMP: 7210.15, MCap: 7295, Sector: Electrical Equipment, Valuation: 17.13x FY26 EV/EBITDA)
  Voltamp Transformers Limited received a Letter of Intent from Gujarat Energy Transmission Corporation Limited for the supply of various ratings of power transformers, expected to contribute to revenue growth in the electrical equipment sector.
  News Source: VOLTAMP

- **Gujarat Pipavav Port Limited** (CMP: 165.85, MCap: 8018, Sector: Ports & Shipping, Valuation: 18.59x FY26 P/E)
  Gujarat Pipavav Port Limited announced capacity addition initiatives, expected to enhance operational throughput and strengthen their position in the port logistics sector.
  News Source: GPPL

- **Dilip Buildcon Limited** (CMP: 482.8, MCap: 7843, Sector: Infrastructure, Valuation: 4.62x FY26 EV/EBITDA)
  Dilip Buildcon Limited announced the receipt of orders/contracts, marking a significant development in their project pipeline, expected to contribute to revenue growth and operational expansion in the

infrastructure sector.
News Source: DBL

- **Le Travenues Technology Limited (Ixigo)** (CMP: 324.7, MCap: 12676, Sector: Technology, Valuation: 137.58x TTM EV/EBITDA)
  Le Travenues Technology Limited shared an investor presentation for the quarter ended September 30, 2025, detailing financial and operational updates relevant to the technology sector.
  News Source: IXIGO

- **Texmaco Rail & Engineering Limited** (CMP: 136.85, MCap: 5568, Sector: Railways, Valuation: 16.04x FY26 P/E)
  Texmaco Rail & Engineering Limited bagged orders from Central Railway and Pune Metro, expected to significantly contribute to revenue and strengthen their position in the railway infrastructure sector.
  News Source: TEXRAIL

- **Sunteck Realty Limited** (CMP: 444.8, MCap: 6516, Sector: Real Estate, Valuation: 16.96x FY26 EV/EBITDA)
  Sunteck Realty Limited announced an arrangement between its wholly-owned step-down subsidiary and a joint venture partner regarding entities involved in a Dubai project, aiming to strengthen their international presence with potential impacts on project timelines and financial outcomes.
  News Source: SUNTECK

- **Ashoka Buildcon Limited** (CMP: 192.25, MCap: 5397, Sector: Infrastructure, Valuation: 2.32x TTM EV/EBITDA)
  Ashoka Buildcon Limited's 100% subsidiary, Ashoka Infraways Limited, received a Letter of Intent from the Committee of Creditors via the Resolution Professional, indicating potential progress in resolving financial or operational challenges which could impact future projects.
  News Source: ASHOKA

- **Sharda Motor Industries Limited** (CMP: 1041.5, MCap: 5979, Sector: Auto Components, Valuation: 17.69x TTM P/E)
  Sharda Motor Industries Limited signed a technology license agreement with Donghee Industries Co. Ltd., Republic of Korea, for an advanced suspension portfolio, aiming to enhance product offerings and technological capabilities in the automotive sector.
  News Source: SHARDAMOTR

- **Lumax Auto Technologies Limited** (CMP: 251.45, MCap: 3749, Sector: Auto Components, Valuation: 8.86x FY26 P/E)
  Lumax Auto Technologies Limited issued a press release titled "Lumax Strengthens Electronics and Digital

- **Ola Electric Mobility Limited** (CMP: 117.35, MCap: 427, Sector: Electric Vehicles, Valuation: -7.44x TTM P/E)
  Ola Electric Mobility Limited shared general updates concerning regulatory or operational matters, with ongoing compliance or strategic updates relevant to stakeholders, though specific financial figures or operational changes were not elaborated upon.
  News Source: OLAELECTRIC

- **Highway Infrastructure Limited** (CMP: 143.05, MCap: 287, Sector: Infrastructure, Valuation: Not Available)
  Highway Infrastructure Limited reported the bagging of orders/contracts related to the Ujjain Toll project, poised to enhance their revenue stream and strengthen their position in infrastructure development.
  News Source: HIGHWAY123

Companies with Investor Presentation or Annual Report

- **Vaibhav Global Limited**
  News Source: VAIBHAVGBL

- **Laxmi Organic Industries Limited**
  News Source: LXCHEM

- **Quess Corp Limited**
  News Source: QUESS

- **South West Pinnacle Exploration Limited**
  News Source: SOUTHWEST

- **Apollo Pipes Limited**
  News Source: APOLLOPIPE

- **SAGILITY LIMITED**
  News Source: SAGILITY

- **Glottis Limited**
  News Source: GLOTTIS

- **Satin Creditcare Network Limited**
  News Source: SATIN

- **Music Broadcast Limited**
  News Source: RADIOCITY

- **Menon Bearings Limited**
  News Source: MENONBE

- **Capital Small Finance Bank Limited**
  News Source: CAPITALSFB

- **Vardhman Special Steels Limited**
  News Source: VSSL

- **Mold-Tek Packaging Limited**
  News Source: MOLDTKPAC

- **JINDAL STEEL LIMITED**
  News Source: JINDALSTEL

- **Raymond Lifestyle Limited**
  News Source: RLL

Macro/Non-Stock News

- **US Fed Meeting 2025 LIVE: Jerome Powell-led FOMC cuts rates to 3.75%-4.00%**
  The US Federal Reserve, led by Jerome Powell, lowered interest rates by a quarter percentage point to a range @of 3.75%–4.00% in its latest meeting, aiming to prevent a slowdown in hiring from escalating and balancing economic risks as data flow pauses before the December meeting.
  News Source: Read Here

- **Microsoft says configuration error caused global Azure outage—Are services back?**
  Microsoft confirmed a global Azure outage was caused by a configuration error, impacting customers worldwide, with efforts underway to fully restore services and examine safeguards to prevent future disruptions.
  News Source: Read Here

- **Wall Street cracks post US Fed: Dow Jones, Nasdaq, S&P 500 drop nearly 1%**
  Following the US Federal Reserve's rate cut decision, major US indices including Dow Jones, Nasdaq, and S&P 500 fell by nearly 1% each as Fed Chair Jerome Powell's remarks on future rate cuts led investors to adopt a cautious stance, triggering broader selling.
  News Source: Read Here

- **Meta Q3 profit dented by $16 billion one-time tax charge related to Trump's bill**
  Meta Platforms reported a sharp drop in quarterly profit after recording a $16 billion one-time tax charge tied to former President Trump's "Big Beautiful Bill," although this does not reflect core business performance.
  News Source: Read Here

- **Tax audit deadline extended! You can now file report till this date**
  The deadline for filing tax audit reports in India has been extended until December 10, providing additional time for corporates and taxpayers facing compliance challenges amid requests from professionals for resolution of filing issues.
  News Source: Read Here

- **Donald Trump-Xi Jinping to meet today amid trade tensions: What to expect?**
  A high-stakes meeting between former US President Donald Trump and China's President Xi Jinping is scheduled today, with ongoing trade tensions expected to dominate the agenda amid pressure to resolve longstanding disputes, though outcomes remain uncertain.
  News Source: Read Here

- **80-hour workweek diktat at IISc Bengaluru sets off fury and revolt**
  A new attendance rule at IISc Bengaluru mandating senior PhD scholars to follow supervisors' 70-80 hour workweeks has sparked outrage among students, with allegations of extreme surveillance and exploitative work culture, while administrators claim it aims to enhance productivity.
  News Source: Read Here

- **Cyclone Montha LIVE: IMD predicts rainfall in West Bengal, Bihar till Oct 31**
  Cyclone Montha continues to affect eastern India, with the IMD predicting continued rainfall in West Bengal and Bihar until October 31, 2025, urging residents to stay alert for further weather warnings as the storm progresses.
  News Source: Read Here

- **SC to hear Sonam Wangchuk's wife's plea against his NSA detention on November 24**
  The Indian Supreme Court will hear the petition by Sonam Wangchuk's wife on November 24, challenging his detention under the National Security Act (NSA), drawing attention to civil liberties and administrative actions in sensitive regions.
  News Source: Read Here

- **No more spam calls? Govt plans verified caller ID rollout across India by 2026**
  India's Department of Telecommunications is piloting the Calling Name Presentation (CNAP) system to display caller names, targeting a nationwide rollout by March 2026 to tackle spam and fraud calls, with early adopters expected to benefit from increased trust.
  News Source: Read Here

- **TVS Motor had a bumper Q2. Can Norton lift it higher?**
  TVS Motor Company delivered robust Q2 results with profit and sales surging due to strong exports and domestic demand, with investors watching whether the recent acquisition of Norton Motorcycles will help capture more of the premium two-wheeler segment.
  News Source: Read Here

- **Shree Cement holds firm on premium pricing even as growth slows in first half**
  Shree Cement's first-half growth decelerated, but the firm continues to command a price premium in the market due to quality and brand value, with analysts watching if this strategy can be sustained if the construction sector remains subdued.
  News Source: Read Here

- **Three Indian Firms Get License to Import China's Rare Earth Magnets**
  India has granted rare earth magnet import licenses to three domestic firms amidst strategic supply chain realignment, essential for electronics, renewable energy, and automotive sectors, seen as a temporary measure while working on long-term self-reliance.
  News Source: Read Here

- **H-1B Visas Banned at Florida Universities, Governor DeSantis Cites 'Abuse'**
  Florida Governor Ron DeSantis banned H-1B work visas at state universities, claiming it combats visa abuse and safeguards American jobs, impacting skilled foreign workers and potentially reducing talent inflow and research output.
  News Source: Read Here

- **Nvidia Becomes World's First $5 Trillion Company as AI Boom Drives Market Rally**
  Nvidia's market capitalization soared past $5 trillion, becoming the first company to reach this milestone, driven by surging demand for AI processors, leading to broader gains across technology stocks.
  News Source: Read Here

- **AWS Reports Fresh Glitches Days After Global Outage**
  Amazon Web Services faced renewed technical disruptions impacting thousands shortly after a major global outage, highlighting challenges in cloud reliability amid growing corporate dependence on centralized infrastructure.
  News Source: Read Here

- **Rs 1,500 Crore IPO: boAt Parent Company Imagine Marketing Files Updated DRHP**
  Imagine Marketing, parent of audio brand boAt, filed an updated DRHP with SEBI to raise Rs 1,500 crore via IPO, detailing growth history and business risks in the consumer electronics sector, marking one of India's most anticipated listings.
  News Source: Read Here

- **Senior Citizens Savings Scheme: Earn Rs 12.3 Lakh Interest on Rs 30 Lakh Deposit—Full Post Office Guide**
  The Post Office Senior Citizens Savings Scheme offers attractive returns for retirees, with a Rs 30 lakh deposit earning Rs 12.3 lakh in interest over the tenure, including details on account opening, rates, eligibility, and tax implications.
  News Source: Read Here

- **India's AI Demand to Nearly Triple to 100,000 GPUs as Adoption Scales**
  Demand for GPUs in India is expected to surge threefold to 100,000 units by next year, fueled by AI adoption across startups, cloud companies, and enterprises, with discussions on hardware constraints and government initiatives.
  News Source: Read Here

- **Is India's Next D-Mart Hiding in Plain Sight?**
  Market analysis predicts the emergence of the next big retail success akin to D-Mart in India's competitive landscape, examining financial data and growth strategies of potential companies with actionable insights for investors.
  News Source: Read Here

- **Indian firms at forefront of AI adoption but more funding for research critical**
  At the Business Today AI Summit 2025, industry leaders noted Indian companies lead in AI adoption, but stressed the urgent need for increased funding in research to position India as a global AI powerhouse.
  News Source: Read Here

- **The listing question: Behind the factional feud that has gripped the Tata group**
  Tata Group faces an internal battle as Shapoorji Pallonji Group seeks to list Tata Sons to unlock value from its stake, amid regulatory transitions and expansion drives, potentially redefining ownership and governance.
  News Source: Read Here

- **Hospitals bet on AI to ease workload, boost efficiency and precision**
  Indian hospitals are adopting AI to optimize workloads, automate diagnostics, and improve precision in healthcare delivery without losing the human touch, aiming for better patient outcomes and reduced burnout.
  News Source: Read Here

- **BT AI Summit 2025: How startups, satellites, students are powering India's tech revolution**
  The BT AI Summit 2025 highlighted innovation in India from student founders, deep-tech startups, and satellite solutions, building a robust ecosystem across sectors and attracting global investor interest.
  News Source: Read Here

- **Anil Ambani's Reliance Group alleges malicious campaign to crash stock prices, seize key assets cheaply**
  Reliance Infrastructure and Power have approached SEBI requesting an investigation into alleged deliberate campaigns to manipulate and crash their share prices, aiming to force a fire sale of assets at undervalued prices.
  News Source: Read Here

- **'40% of US GDP growth in 2024 due to AI': Siddharth Pai decodes why AI is a lucrative investment**
  Venture capitalist Siddharth Pai noted AI is responsible for 40% of US GDP growth in 2024, making it a lucrative investment, with profound disruptions expected in future business models and societal impacts.
  News Source: Read Here

- **'Forgotten to delete Karnataka from their bills': Priyank Kharge taunts rivals for lifting state's tech playbook**
  Karnataka IT & BT Minister Priyank Kharge quipped that rival states copy Karnataka's policies so closely they forget to remove the state's name, reinforcing its leading role in India's technology and startup sectors.
  News Source: Read Here

- **'There's a $400 bn opportunity': Nithin Kaimal says India's software startups, services AI competing with Silicon Valley**
  Nithin Kaimal of Avaana Capital highlighted a $400 billion opportunity for Indian software and services companies in AI-driven outsourcing, closing competitiveness gaps with Silicon Valley over the next 3-5 years.
  News Source: Read Here

- **Creative fields to healthcare: Lightspeed's Rahul Taneja reveals India's biggest AI bets for the next 2 years**
  Rahul Taneja of Lightspeed India identified creative industries, healthcare, and enterprise productivity as India's most promising AI bets, with startups poised to drive growth and adoption over the next two years.
  News Source: Read Here

- **BT AI Summit 2025: AI is an opportunity for India, enterprises must scale adoption, says IBM's Sandip Patel**
  Sandip Patel of IBM India & South Asia applauded AI uptake by Indian businesses at BT AI Summit 2025 but urged faster integration into core processes to unlock maximum growth potential.
  News Source: Read Here

- **Lenskart vs Titan Eye: How the two eyewear players stack up ahead of Lenskart's IPO**
  Lenskart, set to launch its IPO on October 31 with major pre-IPO backing, is compared to Titan Eye on financials, growth prospects, and investor interest in the growing Indian eyewear retail market.
  News Source: [Read Here](https://www.businesstoday.in/markets/ipo-corner/story/lenskart-vs-titan-eye-how-the-two-eyewear-players-stack -up-ahead-of-lenskarts-ipo-500080-2025-10-29)

- **Under-50s face cancer, metabolic risks: What's fueling the surge — and how to protect yourself**
  Health insurers report a surge in lifestyle-related cancer and metabolic disease claims among Indians under 45 since the pandemic, attributing it to urban lifestyles and urging early check-ups and insurance coverage.
  News Source: Read Here

- **Retirement index score rises to 48 as early planning, NPS awareness gain ground: Survey**
  A survey reveals half of urban Indians believe retirement planning should start with their first paycheck, with the retirement index score rising to 48 due to NPS awareness, though under-saving remains a concern.
  News Source: Read Here

- **'Pak airspace closure had an impact of ₹4,000 crore': Air India CEO Campbell Wilson says Europe, US routes were hit**
  Pakistan's airspace closure after the Pahalgam attack resulted in longer routes and increased costs for Air India, especially on Europe and North America routes, costing an estimated ₹4,000 crore in losses.
  News Source: Read Here

- **Adobe and YouTube partner to bring Premiere mobile tools to YouTube Shorts creators**
  Adobe and YouTube partnered to introduce mobile editing tools for YouTube Shorts creators, targeting the growing creator economy with efficient short-form content production.
  News Source: Read Here

- **India ends duty-free imports of yellow peas**
  India has stopped duty-free imports of yellow peas as of October 29, 2025, likely affecting importers and domestic pulse market prices as a reversal of temporary measures to control prices.
  News Source: Read Here

- **ISB launches AI Factory Building to promote Responsible AI Innovation**
  On October 29, 2025, the Indian School of Business launched an AI Factory Building to foster responsible AI development and deployment, supporting India's leadership in trustworthy AI ecosystems.
  News Source: Read Here

- **MRPL wins Innovation Award at Energy Technology Meet**
  Mangalore Refinery and Petrochemicals Ltd received an innovation award for its sustainable energy technology efforts, underscoring its role in India's transition to advanced energy technologies.
  News Source: Read Here

- **Commerce Minister Goyal meets exporters to discuss growth prospects**
  Union Commerce Minister Piyush Goyal held talks with exporters on October 29, 2025, to strategize on boosting exports amid global challenges, focusing on mitigating headwinds and exploring new markets.
  News Source: Read Here

- **Godrej Housing Finance launches branch in Kolkata**
  Godrej Housing Finance opened a new branch in Kolkata, marking its entry into a key Eastern India market to offer competitive housing loan products and enhance customer service.
  News Source: Read Here

- **The best apps handpicked for your pleasure, this week!**
  This week's TechnoPhile section rounds up top mobile apps across categories to improve productivity, entertainment, and well-being for BusinessLine readers with editorial commentary.
  News Source: Read Here

- **ITAT rejects re-characterisation of Netflix India as full-fledged entrepreneur or content-provider**
  The Income Tax Appellate Tribunal ruled against treating Netflix India as a principal content provider or entrepreneur in tax matters, potentially setting a precedent for global tech operational models in India.
  News Source: Read Here

- **At SCO justice ministers' meet, Meghwal highlights tech-driven efforts to deliver justice**
  Law Minister Arjun Ram Meghwal outlined India's digital justice initiatives at the Shanghai Cooperation Organisation (SCO) Justice Ministers' Meeting, presenting tools like e-Lok Adalat and calling for knowledge exchange among SCO nations.
  News Source: Read Here

- **143 BLOs face suspension in Bengal for skipping duty: EC**
  The Election Commission suspended 143 booth level officers in West Bengal for dereliction of electoral duties during ongoing election-related processes.
  News Source: Read Here

- **SC moots pan-India norms on timeline to frame charges by trial courts**
  The Supreme Court proposed pan-India guidelines for trial courts to frame criminal charges efficiently, noting inconsistencies in current timelines to ensure timely trials.
  News Source: Read Here

- **Wangchuk detained only to silence his dissent: Wife to SC**
  Sonam Wangchuk's wife alleges his detention was aimed at suppressing dissent in Ladakh, with the issue being heard in the Supreme Court regarding civil liberties.
  News Source: Read Here**Macro/Non-Stock News**

- **Masood Azhar's new JeM: female jihad will counter Hindu women**
  Intelligence inputs reveal Masood Azhar's Jaish-e-Mohammed is recruiting women for ideologically targeted campaigns to counter Hindu women as part of a new strategy.
  News Source: Read Here

- **US, Singapore accounted for 1/3rd of FDI in FY25: RBI**
  The Reserve Bank of India reported that the US and Singapore were responsible for a third of India's FDI inflows in FY25, confirming their dominant investor status.
  News Source: Read Here

- **Consumption gap seen across UP districts: Report**
  A new report highlights major disparities in consumption levels across Uttar Pradesh districts, pointing to development challenges and the need for targeted policy measures.
  News Source: Read Here

- **Half of EU FTA deal wrapped up: Piyush Goyal**
  Commerce Minister Piyush Goyal announced that India-EU FTA talks are halfway complete, with about 50% of the agreement finalized, though critical issues on duties and tariffs remain.
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- **At Rs 1.92 lakh crore, fertiliser subsidy bill for FY26 may be 15% more than BE**
  India's fertilizer subsidy for FY26 could exceed budget estimates by 15%, reaching Rs 1.92 lakh crore due to increased costs and higher outlays.
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- **HCL co-founder Ajai Chowdhry urges adopting "demand aggression" for "Made in India"**
  HCL co-founder Ajai Chowdhry recommended aggressive demand-side policies to boost Indian manufacturing, suggesting government and industry create strong domestic demand for "Make in India" success.
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- **Yunus fears attempts to thwart planned Bangladesh polls**
  Interim Bangladesh chief Muhammad Yunus warned of efforts to derail general elections, with former PM Sheikh Hasina's party barred and potential domestic and international sabotage looming.
  News Source: Read Here

- **Microsoft surpasses Q1 expectations as cloud revenue steals spotlight**
  Microsoft beat Q1 forecasts with booming cloud revenue outpacing expectations, significantly boosting overall earnings for the period.
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- **Google Parent Alphabet surpasses $100 Billion in quarterly revenue**
  Alphabet posted record quarterly revenue exceeding $100 billion, propelled by expansion in AI-driven business segments.
  News Source: Read Here

- **Social Security update: Will your spousal benefits get a pay boost in 2026?**
  An explainer outlines eligibility for Social Security spousal benefits increases in 2026, clarifying that not all recipients may qualify for a raise.
  News Source: Read Here

- **Hazbin Hotel Season 2 Release Time on Prime Video: Details Inside**
  Hazbin Hotel Season 2 launch schedule, viewership platforms, storyline, cast, and viewing information on Prime Video have been revealed for fans.
  News Source: Read Here

- **SRO to launch CMS-03 satellite in November, says Chairman Narayanan**
  ISRO Chairman Narayanan announced the scheduled launch of CMS-03 in November 2025 to enhance India's satellite communication capabilities.
  News Source: Read Here

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